

Code	CPNJ01MBS19CE
Company name	
Date	06/11/2019
Subject	Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Tel:
4. Fax:
5. Name, address of underwriter (if any): N/A
6. Information on the warrant:
 - Name of warrant: CPNJ01MBS19CE
 - Name (code) of underlying security: PNJ
 - Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company
 - Stage of issue: 1
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: June 10, 2019
 - Duration: 3 months
 - Last trading date: N/A
 - Expiration date: September 10, 2019
 - Conversion ratio: 5:1
 - Exercise price (exercise index): 78,800 VND
 - Value of collateral: 2,200,000,000 VND
7. Quantity of warrants registered for offering: 1,000,000 warrants
8. Issue price: 1,700 VND/warrant
9. Quantity of issued warrants (in case of additional issue): 0
10. Minimum buying quantity: 1,000 warrants

11. Maximum buying quantity: 300,000

12. Time of subscription: from June 10, 2019 to June 12, 2019

13. Place of subscription and receipt of prospectus:

- Place of subscription:

- Via website: <http://stock24.mbs.com.vn>
- At the head-quarters and branches of MBS.

- The prospectus is posted on the website: <https://mbs.com.vn>

14. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)